

**A conference presented by the IBA
Banking Law Committee
and the IBA Securities Law
Committee, and supported by
the IBA European Regional Forum**



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the legal profession

Friday May 21st, 2010

Dr Stewart Hotston – Director of Compliance and Reporting

11:00 - Inter-bank relations I

The downturn in the financial markets has put a strain on bank-to-bank relations. This panel will examine legal aspects of the relationships among banks, with a particular focus on recent issues that have arisen when banks act in more than one capacity in syndicated credits, multitiered financings or workouts. The panel also will examine agency clauses in various legal markets, and potential fiduciary liabilities for acting in the agency or servicing role. Finally, the panel will examine the impact that hedge funds, securitization issuers and other non-bank lenders and servicers have had on bank-to-bank relations.

14:00 - The Impact of Intercreditor Agreements

Inter-bank relations II: Intercreditor agreements. This session will examine inter-bank relations in the context of intercreditor agreements, with particular focus on the experience of the London and New York markets.

Conference Topics include:

- Doing deals in the CEE region and the region's emerging economic and market clout
- The Financial Services Action Plan: Where are we? And where do we go from here?
- New developments on insider dealing
- Recent developments concerning intermediated securities and netting laws
- Hedge funds – the end of the unregulated era?
- Inter-bank relations
- Enforcing security interests in banking transactions

Further Information: <http://www.int-bar.org/conferences/conf322/>