

## Tuesday 22<sup>nd</sup> September, 2011

**Panellist: Clarence Dixon**  
**Managing Director,**  
**Hatfield Philips International**



**15:00 German Real Estate:**  
**Tottering bricks - can German multifamily housing maturity wall be refinanced?**

- Key factors driving restructuring in the German real estate market
- Where next for European ABS?
- Sources of liquidity for 2011

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Through a series of panel discussions, case studies and keynote addresses, this full-day forum will bring together leading speakers and a large audience of distressed-debt and leveraged finance professionals to discuss the pressing issues facing the fixed income market in Germany.

### **Topics include:**

- Sovereign risk: will Europe's insurmountable sovereign risk torpedo debt capital markets?
- Refinancing
- Restructuring: Getting deals done in Germany
- Restructuring Case history
- Does change matter?
- HY documentation: The erosion of bondholder rights in recent deals
- German cable market – consolidation reaching endgame?

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